

**MIDWEST GOLD LIMITED**  
(CIN: L13200TG1990PLC163511)



November 01, 2024

BSE Limited  
Department of Corporate Services  
25th Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: BSE: 526570**

Dear Sir/Madam,

**Subject: Prior Intimation of Board Meeting- Fund Raising.**

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of our Company is scheduled to be held on **Thursday, 7<sup>th</sup> November 2024** to consider and approve amongst other business matters;

1. To Re-consider/Amend/Modify/Revamp the matters/businesses discussed by Board of Directors in its meeting held 21<sup>st</sup> September, 2024;
2. The proposal for fund raising by way of preferential issue / private placement of securities for cash / other than cash, including determination of Issue Price subject to such regulatory/statutory approvals as may be required, including the approval of shareholders of the Company.; &
3. To transact other incidental and ancillary matters as may be decided by the Board with the permission of Chairperson.

Further please be informed that, pursuant to Company's Code of Conduct for Prevention of Insider Trading read with Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time and as per our earlier submission vide letter dated **September 26, 2024**, the trading window of the Company has been closed for all Designated Persons and their immediate relatives with effect from **October 01, 2024** and would remain closed until 48 hours after the announcement of the outcome of this board meeting to the Stock Exchange.

Kindly arrange to take the same on your records.

**For Midwest Gold Limited**

**Anant Patwari**  
**Company Secretary**